

WHAT WILL YOUR LEGACY BE?

Merchant Taylors' Celebration of Sport



Sporting Start
Invest in our future

The legacy that launched the Schools

In 1620 John Harrison, a Merchant Taylor, left a sum of money to found a school in Crosby that would provide an all-round education for local children, regardless of their ability to pay.

Without the generosity and foresight of our founder, thousands of young people would not have benefited from the excellence of a Merchant Taylors' education for nearly four hundred years.

The John Harrison Society

The John Harrison Society, named after our original great benefactor, brings together those people who have committed to leaving the Schools a gift in their Will.

We host exclusive events for John Harrison Society members so that we can thank them for treating us as “one of the family” by including us in their Will.

We would like to acknowledge all bequests in relation to how they are used, for example:

- in marketing literature for a facility such as the new Sports Centre
- in a remembrance document
- on a donors' plaque
- on a donors' “Roll of Honour” that would appear on-line
- in any “Giving Reports” we produce.

However, we also understand if you would prefer to remain anonymous.



Please fill out both sides of this slip, tear along the dotted line and return to the address on the reverse.

Please tick as appropriate (all information you provide to us is confidential):

- I have included the Schools in my Will.
- I have included the Schools in my Will and I wish to become a member of the John Harrison Society.
- Please tick here if you **DO NOT** want any public recognition for your gift.

Any other information you would like us to have about your bequest:

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What kind of legacy will you leave behind?

There are many ways in which a legacy gift can make a real difference to the lives of our pupils, for example through the creation of bursaries or by enabling construction of new facilities.

The benefits of legacy gifts can be far-reaching and go on to help many subsequent generations of pupils.

How to leave a gift in your Will

We can discuss how you would prefer your gift to be directed, or you can simply leave it to the discretion of the Governors.

First and foremost, rest assured that whatever gift you leave to Merchant Taylors' Schools, you will not have to pay Inheritance Tax on it.

In terms of how to include us in your Will, we can offer you some suggestions, but you will need to **take appropriate legal advice from your Solicitor on anything you decide to do.**

If you would like to discuss leaving a legacy to Merchant Taylors' Schools, or if you require further information on making a gift in your Will, please contact:

Miss Kate Thomas or Mrs Doreen Iddon

Tel: 0151 949 9351

Email: devoffice@merchanttaylors.com

Alternatively download our legacy leaflet from the the main Schools' website www.merchanttaylors.com and go to the "Alumni and Development" section, "Make a Gift" then "Legacy Information".

✂️
Title: Forename(s):

Surname:

Address:

Postcode:

Telephone:

Email:

Please return this completed section to:

Marketing and Development Office
Merchant Taylors' Schools,
FREEPOST (LV5442),
186 Liverpool Road, Crosby,
Liverpool L23 0QP

Registered Charity Number: 527058