

WHAT WILL YOUR LEGACY BE?



**MERCHANT
TAYLORS'
SCHOOLS**

For Boys and Girls
aged 4 to 18 years

Memorial Bursary Fund

Merchant Taylors' Schools in Crosby were founded in 1620 through a gift in the Will of John Harrison, a local man who became a Merchant Taylor in London. In recognition of his founding gift, the Schools bear the name of "Merchant Taylors".

Making a gift to the Schools in memory of a loved one is a very special way to remember them, as it enables future generations of young people to enjoy the opportunities that an excellent education brings. For that reason we have created the "Merchant Taylors' Schools' Memorial Bursary Fund".

Whatever amount you give towards the Memorial Bursary Fund will make a difference. The Fund is used to support pupils with the aptitude to attend the Schools, but not the financial resources. As well as providing full scholarships, we also offer assistance to those pupils whose personal circumstances change whilst at school, so that they can complete their education with us.

Gifts would be acknowledged on one of the Memorial Bursary Fund Honours Board that are displayed at the Senior Girls' School and the Senior Boys' School. This

can be done in the name of the Benefactor and also the name of the person whom they are honouring, for example "Samuel Jones In Memory of Susan Blake". We also have a Memorial Bursary Fund Book of Remembrance, which is stored in the Schools' archives, and the gift would be written into this too.

However, we also understand if you would prefer to remain anonymous.

The John Harrison Society

The John Harrison Society, named after our original great benefactor, brings together those people who have committed to leaving the Schools a gift in their Will.

We host exclusive events for John Harrison Society Members, so that we can thank them for treating us as 'one of the family' by including us in their Will.

Membership is optional. If you are interested in joining this Society please tick the appropriate box below.

Please fill out both sides of this slip, tear along the dotted line and return to the address on the reverse.

Please tick as appropriate (all information you provide to us is confidential).

- I have included the Schools in my Will.
- I have included the Schools in my Will and I wish to become a member of the John Harrison Society.
- Please tick here if you **DO NOT** want any public recognition for your gift.

Any other information you would like us to have about your bequest:

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What kind of legacy will you leave behind?

There are many ways in which a legacy gift can make a real difference to the lives of our pupils, for example through the creation of bursaries or by enabling construction of new facilities.

The benefits of legacy gifts can be far-reaching and go on to help many subsequent generations of pupils

How to leave a gift in your Will

We can discuss how you would prefer your gift to be directed, or you can simply leave it to the discretion of the Governors.

First and foremost, rest assured that whatever gift you leave to Merchant Taylors' Schools, you will not have to pay inheritance Tax on it.

In terms of how to include us in your Will, we can offer you some suggestions, but you will need to **take appropriate legal advice from your Solicitor on anything you decide to do.**

If you would like to discuss leaving a legacy to Merchant Taylors' Schools, or if you require further information on making a gift in your Will, please contact:

Mrs Doreen Iddon
Tel: 0151 949 9351
Email: devoffice@merchanttaylors.com

Alternatively download our legacy leaflet from the main Schools' website www.merchanttaylors.com and go to the 'Alumni and Development' section, 'Make a Gift' then 'Legacy Information'.



Title: Forename(s):

Surname:

Address:

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Postcode:

Telephone:

Email:

Please return this completed section to:

**Marketing and Development Office
Merchant Taylors' Schools
FREEPOST RTGU-ZHLB-JJCC
186 Liverpool Road, Crosby
Liverpool L23 0QP**